

LOS ANGELES HOTEL-RESTAURANT EMPLOYER-UNION RETIREMENT FUND

1200 WILSHIRE BLVD, 5TH FLOOR, LOS ANGELES, CALIFORNIA 90017

TELEPHONE: (800) 252-9117 FAX (562) 268-1712

www.lahotelretirementfund.org

TAX WITHHOLDING FROM PENSIONS

Your monthly pension payments are subject to Federal income tax withholding unless you elect NOT to have withholding apply.

You may elect to have Federal income tax withheld from your pension in whole dollar amounts, by completing and submitting to this office form W-4P (Federal).

If you fail to make an election, we are required by law to withhold Federal income tax as if you were married with three withholding allowances. Starting January 1, 2019, the amount of federal tax withheld from payments (if any) may be reduced because the withholding tables have changed. If your pension payments are less than \$1,990.00 per month, no withholding will be required, unless you specifically request withholding.

If you elect not to have withholding apply, or if you do not have enough Federal income tax withheld from your pension payments, you may be responsible for payment of estimated tax. You may incur penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient.

Your election will remain in effect until you revoke it. Any subsequent election or revocation received by this Administrative Office will be put into effect by the first of the month that is at least 30 days after we receive the election form. You can make and revoke elections not to have withholding apply as often as you wish. Additional elections and W-4P forms may be obtained from the Administrative Office.

TAX WITHHOLDING ELECTION **FOR RECIPIENTS OF MONTHLY PENSION PAYMENTS**

NO I **DO NOT** WANT FEDERAL FROM MY MONTHLY PENSION PAYMENTS.

YES I **DO** WANT FEDERAL TAX WITHHELD FROM MY MONTHLY PENSION PAYMENTS. **(YOU MUST PROVIDE FORMS W-4P)**.

YOUR SIGNATURE: _____ DATE: _____

YOUR TELEPHONE NUMBER: (_____) _____ YOUR SOC. SEC. NO.: _____
Area Code Number

ASSISTANCE -- If you have any questions regarding this notice, excluding personal tax advice, please telephone or come personally to the Office of the Retirement Fund, 1200 Wilshire Blvd, 5th Floor, Los Angeles, CA 90017, telephone (800) 252-9117, where representatives of the Trustees are available to assist you.

ASISTENCIA -- En caso de preguntas sobre este aviso, excluyendo cualquier consejo personal de pago de impuestos, favor de telefonar o ir personalmente a la Oficina del "Retirement Fund," 1200 Wilshire Blvd, 5th Floor, Los Angeles CA 90017, teléfono (800) 252-9117, donde representantes de los Fideicomisarios están disponibles para asistirle.